



REFINANCE QUESTIONS

1. Name(s) on Title:
2. Address of home to be refinanced:
3. Original date of closing:
4. Original amount of loan (1st and 2nd liens if applicable):
5. Estimated current balance of loan (1st and 2nd liens if applicable):
6. Interest rate and terms of loan (FHA, CONV, or VA) (1st and 2nd liens if applicable):
7. Amt. Of Current Principle and Interest:
Amt. Of Monthly Taxes:
Amt. Of Monthly Insurance:
Amt. Of Mortgage Insurance (if applicable):
8. Estimated current value of home:
9. Are taxes and insurance escrowed into payment?
10. Have any exterior changes been made to any permanent structures on the property that would require a new survey?
11. Have you previously taken any cash out from the equity of your home?
12. Have you previously refinanced this property? If so, when?
13. How long do you plan on being in this home?
14. Is your primary goal of refinancing to reduce your payment, consolidate debt, and (or) to reduce the term of the mortgage?

